

# Skilled visit note checklist

- Use terminology that reflects your technical knowledge.
- Share your rationale for the service you provided.
- Describe the type and complexity of the service.
- Document objective data that demonstrates progress towards the goal.
- Report the feedback you provided to your patient or caregiver about their performance.
- Explain your decisions to modify the therapy activity or plan of care.
- Report how you trained or educated your patient or caregiver.
- Document your patient or caregiver's response to the education or training.

Source:

“Examples of Documentation of Skilled and Unskilled Care for Medicare Beneficiaries.”  
American Speech-Language-Hearing Association,  
[www.asha.org/practice/reimbursement/medicare/examples-of-documentation-of-skilled-and-unskilled-care-for-medicare-beneficiaries/](http://www.asha.org/practice/reimbursement/medicare/examples-of-documentation-of-skilled-and-unskilled-care-for-medicare-beneficiaries/).